



JCY INTERNATIONAL BERHAD

(713422 X)
(Incorporated in Malaysia)

Interim Financial Statements
31 December 2014



JCY International Berhad

(Incorporated in Malaysia - Company No. 713422-X)

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME For The Period Ended 31 December 2014 (Unaudited)

	Individual Quarter 3 months ended		Cumulative 3 months ended	
	31 Dec 2014 RM'000	31 Dec 2013 RM'000	31 Dec 2014 RM'000	31 Dec 2013 RM'000
Revenue	487,868	476,813	487,868	476,813
Cost of sales	(445,051)	(427,686)	(445,051)	(427,686)
Gross profit / (loss)	42,817	49,127	42,817	49,127
Other operating income / (loss)	1,459	816	1,459	816
Foreign exchange gain / (loss)	16,684	(8,639)	16,684	(8,639)
General and administrative expenses	(9,561)	(10,229)	(9,561)	(10,229)
Profit / (loss) from operations	51,399	31,075	51,399	31,075
Finance costs	(352)	(219)	(352)	(219)
Profit / (loss) before taxation	51,047	30,856	51,047	30,856
Income tax expense / credit	(860)	(603)	(860)	(603)
Net profit / (loss) for the period	<u>50,187</u>	<u>30,253</u>	<u>50,187</u>	<u>30,253</u>
Other comprehensive income / (loss):				
- Foreign currency translation	10,133	3,483	10,133	3,483
Total comprehensive income / (loss) for the period	<u>60,320</u>	<u>33,736</u>	<u>60,320</u>	<u>33,736</u>
Net profit / (loss) attributable to:				
- Equity holders of the Company	50,187	30,253	50,187	30,253
Basic earnings per share (Sen)	2.47	1.49	2.47	1.49
Diluted earnings per share (Sen)	<u>2.43</u>	<u>1.46</u>	<u>2.43</u>	<u>1.46</u>
Total comprehensive income / (loss) attributeable to:				
- Equity holders of the Company	60,320	33,736	60,320	33,736
Basic total comprehensive income / (loss) per share for the period (sen)	2.97	1.66	2.97	1.66
Diluted total comprehensive income / (loss) per share for the period (sen)	<u>2.92</u>	<u>1.63</u>	<u>2.92</u>	<u>1.63</u>
Dividend per share (sen)	1.00	-	1.00	-

This statement should be read in conjunction with the Company's audited financial statements for the year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

JCY International Berhad

(Incorporated in Malaysia - Company No. 713422-X)

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION As at 31 December 2014 (Unaudited)

	Unaudited As At 31 Dec 2014 RM'000	Audited As At 30 Sept 2014 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	616,032	618,347
Land use rights	20,630	20,670
Deferred tax assets	4,920	4,920
Restricted bank deposits	865	824
	<u>642,447</u>	<u>644,761</u>
Current assets		
Inventories	319,602	301,490
Trade and other receivables	329,851	308,913
Other current assets	14,732	12,473
Tax recoverable	389	326
Cash and bank balances	320,622	260,786
	<u>985,196</u>	<u>883,988</u>
TOTAL ASSETS	<u><u>1,627,643</u></u>	<u><u>1,528,749</u></u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	511,982	511,982
Reserves	650,438	610,148
Total equity	<u>1,162,420</u>	<u>1,122,130</u>
Non-current liabilities		
Deferred tax liabilities	39,319	38,469
Long term employees benefits	1,776	1,692
	<u>41,095</u>	<u>40,161</u>
Current liabilities		
Trade and other payables	292,252	263,669
Short term borrowings	111,556	82,469
Dividends payable	20,320	20,320
	<u>424,128</u>	<u>366,458</u>
Total liabilities	<u>465,223</u>	<u>406,619</u>
TOTAL EQUITY AND LIABILITIES	<u><u>1,627,643</u></u>	<u><u>1,528,749</u></u>

This statement should be read in conjunction with the Company's audited financial statements for the year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

JCY International Berhad

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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

For Financial Year Ended 31 December 2014 (Unaudited)

	Non-distributable ←----->				Distributable ←----->		Total RM'000
	Foreign currency		Outstanding		Treasury shares RM'000	Retained earnings RM'000	
	Share capital RM'000	translation reserve RM'000	Share premium RM'000	ESOS reserves RM'000			
At 1 October 2014	511,982	31,352	1,652	5,513	(15,584)	587,215	1,122,130
Total comprehensive income for the period	-	10,133	-	-	-	50,187	60,320
Transactions with owners							
Dividend	-	-	-	-	-	(20,320)	(20,320)
Grant of ESOS	-	-	-	290	-	-	290
Exercise of ESOS	-	-	-	-	-	-	-
At 31 December 2014	511,982	41,485	1,652	5,803	(15,584)	617,082	1,162,420
At 1 October 2013	511,359	30,644	308	3,047	(15,584)	543,343	1,073,117
Total comprehensive income for the period	-	708	-	-	-	109,885	110,593
Transactions with owners							
Dividend	-	-	-	-	-	(66,013)	(66,013)
Grant of ESOS	-	-	-	2,902	-	-	2,902
Exercise of ESOS	623	-	1,344	(436)	-	-	1,531
At 30 September 2014	511,982	31,352	1,652	5,513	(15,584)	587,215	1,122,130

This statement should be read in conjunction with the Company's audited financial statements for the year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

JCY International Berhad

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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS For The Period Ended 31 December 2014 (Unaudited)

	Cumulative 3 Months Ended 31 Dec 2014 RM'000	Cumulative 3 Months Ended 31 Dec 2013 RM'000
CASH FLOWS FROM		
OPERATING ACTIVITIES		
Profit before taxation	51,047	30,856
Adjustments for :		
Depreciation	26,056	26,605
Amortisation of prepaid land lease	77	93
Loss /(Gain) on disposal of property, plant and equipment	-	-
Inventory written down to NRV and obsolete inventory written-off	-	-
Unrealised loss/(gain) on foreign exchange	(12,625)	8,063
Property, plant and equipment written off	-	-
ESOS Benefit	290	728
Interest income	(1,063)	(303)
Interest expense	352	219
Operating cash flow before working capital changes	64,133	66,261
Inventories	(18,112)	5,714
Receivables	175	(60,473)
Other Current Assets	(2,259)	96
Payables	24,968	4,654
Cash (used in) / generated from operations	68,905	16,252
Interest paid	(352)	(219)
Tax paid	(73)	(9)
Net cash (used in) / generated from operating activities	68,480	16,024
CASH FLOWS FROM		
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(8,812)	(6,988)
Proceeds from disposal of property, plant and equipment	-	-
Acquisition of land use rights	-	-
Interest received	1,063	303
Net cash used in investing activities	(7,748)	(6,685)
CASH FLOWS FROM		
FINANCING ACTIVITIES		
Dividend paid	(20,320)	-
Proceed from exercise of employee share options	-	-
Withdrawal / (Placement) of restricted bank deposits	(41)	-
Drawdown / (Repayment) of short-term borrowings	24,739	11,538
Net cash generated from financing activities	4,378	11,538
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	65,110	20,877
EFFECTS OF FOREIGN EXCHANGE RATE DIFFERENCES	(5,274)	(3,565)
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	260,786	177,188
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	320,622	194,500

This statement should be read in conjunction with the Company's audited financial statements for the year ended 30 September 2014 and the accompanying explanatory notes attached to the interim financial statements.

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NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE QUARTER ENDED 31 DECEMBER 2014

A1. BASIS OF PREPARATION

These interim financial statements are unaudited and have been prepared in compliance with MFRS 134: Interim Financial Reporting, IAS 34: Interim Financial Reporting and Paragraph 9.22 of the Bursa Malaysia Securities Berhad's Main Market Listing Requirements ("Main Market LR").

The interim financial statements should be read in conjunction with the audited financial statements for the year ended 30 September 2014 and the accompanying explanatory notes attached to this interim financial statements. These explanatory notes provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of JCY International Berhad and its subsidiaries ("the Group") since the financial year ended 30 September 2014.

A2. CHANGES IN ACCOUNTING POLICIES

The accounting policies and methods of computation adopted by the Group in these interim financial statements are consistent with those adopted in the financial statements for the year ended 30 September 2014, except for the following new Malaysian Financial Reporting Standards ("MFRSs"), Amendments to MFRSs and Interpretations adopted by the Group for the financial year ending 30 September 2015:-

Effective for financial periods beginning on or after 1 January 2013

Annual Improvements 2009-2011 Cycle

Amendments to MFRS 101: Presentation of Financial Statements

Amendment to IC Interpretation 2 Members' Shares in Co-operative Entities

Amendments to MFRS 1: First-time Adoption of Malaysian Financial

Amendments to MFRS 116: Property, Plant and Equipment

Amendments to MFRS 132: Financial Instruments: Presentation

Amendments to MFRS134: Interim Financial Reporting

MFRS 3 Business Combinations (IFRS 3 Business Combinations issued by IASB in March 2004)

MFRS 10 Consolidated Financial Statements

MFRS 11 Joint Arrangements

MFRS 12 Disclosure of interests in Other Entities

MFRS 13 Fair Value Measurement

MFRS 119 Employee Benefits

MFRS 127 Separate Financial Statements

MFRS 128 Investment in Associate and Joint Ventures

MFRS 127 Consolidated and Separate Financial Statements (IAS 27 as revised by IASB)

IC Interpretation 20 Stripping Costs in the Production Phase of a Surface Mine

Amendments to MFRS 7: Disclosures – Offsetting Financial Assets and Financial Liabilities

Amendments to MFRS 1: First-time Adoption of Malaysian Financial Reporting Standards –
Government Loans

Amendments to MFRS 10: Consolidated Financial Statements: Transition Guidance

Amendments to MFRS 11: Joint Arrangements: Transition Guidance

Amendments to MFRS 12: Disclosure of Interests in Other Entities: Transition Guidance

The adoption of the above MFRSs, amendments to MFRSs and IC interpretations did not have any material impact on the financial statements of the Group.

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NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE QUARTER ENDED 31 DECEMBER 2014

A3. AUDITORS' REPORT IN PRECEDING FINANCIAL STATEMENTS

The auditors' report on the financial statements for the preceding year was not subject to any audit qualification.

A4. SEASONAL OR CYCLICAL FACTORS

The Group does not experience significant fluctuations in operations due to seasonal factors, although demand for hard disk drive ("HDD") components tends to increase slightly during the last quarter of the financial year as a result of higher demand for HDDs.

A5. UNUSUAL ITEMS AFFECTING THE ASSETS, LIABILITIES, EQUITY, NET INCOME OR CASHFLOW

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the financial quarter ended 31 December 2014.

A6. MATERIAL CHANGES IN ACCOUNTING ESTIMATES

There were no material changes in accounting estimates that have had a material effect in the current financial period results.

A7. CAPITAL COMMITMENTS

The Group has capital commitments for the followings:

	As at 31 Dec 2014	As at 30 Sept 2014
	RM'000	RM'000
Approved and contracted for :		
Purchase of plant and equipment	12,500	8,098

A8. DEBTS AND EQUITY SECURITIES

There were no repurchase, cancellation, resale and repayment of debt and equity securities during the quarter under review.

A9. DIVIDENDS PAID

Dividends declared or paid during the financial quarter under review and the financial year ending 30 September 2015 are disclosed in note B11.

A10. DILUTED EARNINGS PER SHARE

Basic and diluted earnings per share are disclosed under the Condensed Consolidated Statements of Comprehensive Income and note B12.

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NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE QUARTER ENDED 31 DECEMBER 2014

A11. SEGMENTAL INFORMATION

The Group's activities are predominantly in the sector of trading, manufacturing and assembling of HDD components. As such, segmental information is only presented by geographical segments. The geographical segments are based on the location of assets and these are :

- (i) Malaysia
- (ii) Thailand
- (iii) Others : These consist of segments which cover mainly China and Singapore but which individually fall below the 10% threshold of a reportable segment

	Malaysia RM'000	Thailand RM'000	Others RM'000	Eliminations RM'000	Total RM'000
3-month Ended 31 December 2014					
Segment revenue					
Sales to external customers	381,851	103,642	2,375	-	487,868
Inter-segment sales	74,632	-	19,122	(93,754)	-
Total	<u>456,483</u>	<u>103,642</u>	<u>21,497</u>	<u>(93,754)</u>	<u>487,868</u>
Segment results	<u>61,692</u>	<u>(2,476)</u>	<u>(76)</u>	<u>(8,953)</u>	<u>50,187</u>
As at 31 December 2014					
Total assets	1,628,103	238,133	298,896	(537,489)	1,627,643
Total liabilities	478,314	238,554	255,417	(507,062)	465,223
3-month Ended 31 December 2013					
Segment revenue					
Sales to external customers	375,520	98,809	2,484	-	476,813
Inter-segment sales	67,064	-	19,544	(86,608)	-
Total	<u>442,584</u>	<u>98,809</u>	<u>22,028</u>	<u>(86,608)</u>	<u>476,813</u>
Segment results	<u>41,175</u>	<u>(5,779)</u>	<u>(4,684)</u>	<u>(459)</u>	<u>30,253</u>
As at 31 December 2013					
Total assets	1,466,271	244,631	284,256	(531,301)	1,463,857
Total liabilities	369,934	245,347	235,416	(494,421)	356,276

A12. VALUATION OF PROPERTY, PLANT AND EQUIPMENT

The Group did not revalue any of its property, plant and equipment during the current quarter under review.

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NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE QUARTER ENDED 31 DECEMBER 2014

A13. CHANGES IN THE COMPOSITION OF THE GROUP

There were no changes in the composition of the Group during the financial year.

A14. CONTINGENT LIABILITIES

There were no changes in contingent liabilities since the previous Statement of Financial Position as at 30 September 2014 except as disclosed in note B10.

A15. RELATED PARTY TRANSACTIONS

	3-month Ended	
	31 Dec 2014	31 Dec 2013
	RM'000	RM'000
PCA Mahlin Technology Sdn. Bhd. - a company in which a director is the brother of the Company's substantial shareholder - Rental of building	<u>300</u>	<u>150</u>
YK Technology (Foshan) Co., Ltd - a company in which a substantial shareholder has equity interest in a company in which a director is also the key management personnel - Rental of building	<u>235</u>	<u>229</u>

A16. MATERIAL EVENT SUBSEQUENT TO END OF CURRENT FINANCIAL QUARTER

There was no material event after the current financial quarter under review that have not been reflected in the financial statements for the period.

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ADDITIONAL NOTES REQUIRED BY THE LISTING REQUIREMENT OF BURSA MALAYSIA SECURITIES BERHAD

B1. REVIEW OF PERFORMANCE

	Revenue		Net Profit / (Loss)	
	3 months Ended		3 months Ended	
	31 Dec 2014	31 Dec 2013	31 Dec 2014	31 Dec 2013
Segments	RM'000	RM'000	RM'000	RM'000
Malaysia	456,483	442,584	62,541	41,175
Thailand	103,642	98,809	2,476	(5,779)
Group	487,868	476,813	50,187	30,253

	Revenue		Net Profit / (Loss)	
	Cumulative 3 months Ended		Cumulative 3 months Ended	
	31 Dec 2014	31 Dec 2013	31 Dec 2014	31 Dec 2013
Segments	RM'000	RM'000	RM'000	RM'000
Malaysia	456,483	442,584	62,541	41,175
Thailand	103,642	98,809	2,476	(5,779)
Group	487,868	476,813	50,187	30,253

Detailed Analysis for current quarter and cumulative period

The Group recorded a revenue of RM487.9 million for the reporting quarter, an increase of 2.3% compared to the previous year's corresponding quarter. This was due mainly to better average exchange rate of USD against Ringgit Malaysia in the reporting quarter.

The Group recorded a net profit after tax of RM50.2 million for the reporting quarter compared to net profit of RM30.2 million respectively in the previous year's corresponding periods, the improvement on net result was due mainly to the higher revenue as described above and better exchange rate of USD against Ringgit Malaysia.

As our segmental report is based on geographical performance with similar business activities, the factors affecting the earnings and revenue for Malaysia and Thailand segments are similar to those affecting the Group as discussed above.

B2. COMPARISON WITH PRECEDING QUARTER'S RESULTS

The Group recorded a revenue of approximately RM487.9 million for the reporting quarter or an increment of 5.4% compared to RM462.9 million recorded in immediately preceding quarter ended 30 September 2014, this was due mainly to higher volume shipped and better exchange rate.

The Group also recorded a net profit of RM50.2 million for the reporting quarter, compared to net profit of RM26.7 million reported in immediately preceding quarter ended 30 September 2014. The improvement was due mainly to improvement on operational efficiency, higher revenue as described above and better exchange rate of USD against Ringgit Malaysia.

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ADDITIONAL NOTES REQUIRED BY THE LISTING REQUIREMENT OF BURSA MALAYSIA SECURITIES BERHAD

B3. FUTURE PROSPECT

The Total Addressable Market (TAM) for HDD has been steady, as the decline in PC shipments has moderated and the demand for cloud and enterprise storage remains healthy. We expect the trend to be continued.

We will continue to enhance our automation process, leveraging our multi components capabilities to improve our efficiency and cost competitiveness.

The outlook for the current year remains positive as we continue to focus on improving our operational efficiency, cost control and sound financial management.

B4. VARIANCE FROM PROFIT FORECAST

Not applicable as the Group has not issued any profit forecast for the period under review.

B5. TAXATION

Domestic current income tax is calculated at the statutory tax rate of 25% (2014: 25%) of the estimated assessable profit for the year. Taxation for other jurisdictions is calculated at the rates prevailing in the respective jurisdictions. Certain subsidiaries of the Group enjoy tax exemptions from the relevant authorities on their business income for current and future periods. The computation of deferred tax as at 31 December 2014 has reflected the effects of such exemptions.

	3-month Ended 31 Dec 2014 RM'000	3-month Ended 31 Dec 2013 RM'000
Current year tax provision	-	-
Over-provision in previous year	-	-
Relating to temporary tax differences	<u>(860)</u>	<u>(603)</u>
	<u><u>(860)</u></u>	<u><u>(603)</u></u>

B6. PROFIT ON SALES OF UNQUOTED INVESTMENT OR PROPERTIES

There were no sales of unquoted investment or property by the Group for the current quarter under review.

B7. STATUS OF CORPORATE PROPOSALS

There were no corporate proposals which had been announced but not yet completed.

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ADDITIONAL NOTES REQUIRED BY THE LISTING REQUIREMENT OF BURSA MALAYSIA SECURITIES BERHAD

B8. BORROWING AND DEBT SECURITIES

Save as disclosed below, there were no other borrowings or debt securities in the Group as at 31 December 2014.

	As At 31 Dec 2014	As At 30 Sept 2014
	RM'000	RM'000
Short Term Borrowings		
Foreign currency trade loans	107,786	78,680
Bills payable	<u>3,770</u>	<u>3,789</u>
Total short term borrowings	<u>111,556</u>	<u>82,469</u>

All the above borrowings are unsecured.

B9. OFF BALANCE SHEET FINANCIAL INSTRUMENTS

The Group does not have any off balance sheet financial instruments.

B10. MATERIAL LITIGATION

There is no major changes to material litigation since the last statement of financial position date as of 30 September 2013, save for:-

Tenaga Nasional Berhad ("TNB") vs JCY HDD Technology Sdn Bhd ("JCY HDD")

A subsidiary of the Company, JCY HDD Technology Sdn. Bhd. ("JCY HDD"), has received letters dated 14 December 2010 from Tenaga Nasional Berhad ("TNB") claiming for additional electricity charges of approximately RM8.36 million. JCY HDD had disputed the claims and had discussed with TNB as to their basis and quantification of the additional electricity charges.

On 15 December 2011, the Judge fixed for decision for the case after a preliminary question of law that TNB's claim is only restricted to 3 months backcharges and JCY HDD is only required to pay to TNB for an amount of approximately RM1.05 million. However, TNB had filed an appeal to the Court of Appeal against the decision of the High Court made on 15 December 2011.

Currently, the matter is fixed for Case Management on 9 March 2015 pending determination by the Federal Court of a similar issue which arose in a different case.

There will be no significant financial impact arising from the case as the major shareholder of the Company has undertaken to indemnify the Company for any claim awarded.

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ADDITIONAL NOTES REQUIRED BY THE LISTING REQUIREMENT OF BURSA MALAYSIA SECURITIES BERHAD

B11. DIVIDENDS

	Financial Year Ending 30 Sept 2015 RM'000	Financial Year Ended 30 Sept 2014 RM'000
Single Tier Interim Dividend of 1 sen per ordinary share on 2,030,288,300 ordinary shares (excluding Treasury Shares), declared on 19 February 2014 and paid on 02 April 2014	-	20,303
Single Tier Interim Dividend of 1.25 sen per ordinary share on 2,031,175,300 ordinary shares (excluding Treasury Shares), declared on 19 May 2014 and paid on 03 July 2014	-	25,390
Single Tier Interim Dividend of 1 sen per ordinary share on 2,031,980,300 ordinary shares (excluding Treasury Shares), declared on 21 August 2014 and paid on 08 October 2014	-	20,320
Single Tier Interim Dividend of 1 sen per ordinary share on 2,031,980,300 ordinary shares (excluding Treasury Shares), declared on 26 November 2014 and paid on 08 January 2015 *	-	20,320

The Board has further resolved to recommend a Single Tier Tax Exempt First Interim Dividend for the financial year ending 30 September 2015 of 1.25 sen per share or 5% on 13 February 2015 with the entitlement date and payable date to be determined later.

* Being dividend declared for the results of financial year ended 30 September 2014, but paid and recognised in financial year ending 30 September 2015

B12. EARNINGS PER SHARE

The basic and diluted earnings per share were derived as below:-

	3 months Ended		Cumulative 3 months Ended	
	31 Dec 2014	31 Dec 2013	31 Dec 2014	31 Dec 2013
Net Profit (RM '000)	50,187	30,253	50,187	30,253
Weighted average number of ordinary shares (excluding Treasury Shares) ('000)	2,031,980	2,029,488	2,031,980	2,029,488
Basic earnings per share (Sen)	2.47	1.49	2.47	1.49
Diluted weighted average no. of ordinary shares (excluding Treasury Shares) ('000)	2,068,033	2,068,033	2,068,033	2,068,033
Diluted earnings per share (Sen)	2.43	1.46	2.43	1.46

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ADDITIONAL NOTES REQUIRED BY THE LISTING REQUIREMENT OF BURSA MALAYSIA SECURITIES BERHAD

B13. PROFIT BEFORE TAX

The following items have been included in arriving at profit before tax:

	3 months Ended		Cumulative 3 months Ended	
	31 Dec 2014	31 Dec 2013	31 Dec 2014	31 Dec 2013
After charging:-	RM'000	RM'000	RM'000	RM'000
Interest Expense	352	219	352	219
Depreciation and Amortization	26,133	26,698	26,133	26,698
Foreign Exchange Loss (Net)	-	8,639	-	8,639
Loss on disposal of property, plant and equipment (Net)	-	-	-	-
Property, plant and equipment written-off	-	-	-	-
Inventory written down to NRV and obsolete inventory written-off	-	-	-	-
After crediting:-				
Interest Income	1,063	303	1,063	303
Other Income	396	513	396	513
Foreign Exchange Gain (Net)	16,684	-	16,684	-
Gain on disposal of property, plant and equipment (Net)	-	-	-	-

There were no provision for and write off of receivables, gain or loss on disposal of quoted or unquoted investments, impairment of assets, gain or loss on derivatives and exceptional items for the current quarter under review and cumulative period ended 31 December 2014.

B14. DISCLOSURE ON REALISED AND UNREALISED PROFITS / LOSSES

	As at	
	31 Dec 2014	30 Sept 2014
	RM'000	RM'000
Retained earnings of the Company and its subsidiaries :		
- Realised Profit	574,042	548,908
- Unrealised Profit / (Loss)	12,948	(8,105)
	<u>586,990</u>	<u>540,803</u>
Less: Consolidation adjustments	30,092	46,412
Retained earnings per financial statements	<u>617,082</u>	<u>587,215</u>

By Order of the Board

Company Secretary
13 February 2015